

FIG. 1

General Information	
List Type:	Restricted 1 203
Business Group:	UBS Warburg 205
Effective Date:	February 6 2001 13 37 207
Transaction Timing:	
Tickler Date:	
Off Date:	
Responsible Compliance Officer:	MICHAEL CORTESE 215
Transaction Type:	Advisory - General 217
Code Name (optional):	
Transaction Description: [Max 64 Chars.]	
Tickler Comment:	
Transaction Summary:	

next ▶

201

FIG. 2

Add - Restricted List Issuer Detail Screen

Entering restrictions and suppressions for: MICROSOFT CORP

Sales and Training Restrictions	
Restriction Code	RL1 ADVISORY/M&A (non-U.S. registered company) 303
Applicable Class:	Equity 305
Restriction Comments:	
[Max 255 Chars.]	306
Sales and Training Restrictions	
Forecast:	Global 307
Rating/Recommendation:	Japan 309
Safe Harbor: Rule 138	Yes 311
Sensitivity High?	318
SA Comments:	
[Max 255 Chars.]	319
CO Comments:	
[Max 255 Chars.]	321
Disclaimer Language:	
[Max 255 Chars.]	323
Additional Issuer Information	
Local Code:	325
AKA	327
Private Bank	Not Applicable 329
Market Maker:	<input checked="" type="radio"/> No 331 <input type="radio"/> Yes 333
Research Coverage	<input checked="" type="radio"/> No 331 <input type="radio"/> Yes 333
<div> <div>previous</div> <div>cancel</div> <div>Add New Issuers</div> <div>Submit Deal</div> </div>	

FIG. 3

Add - Deal Team/OTW Personnel Details

Deal Team Information

☐ Click to delete team member

MICHAEL CORTESE

TD

Bank Products/Loan Syndication

6 Feb 2001

403

404

405

406

☐ Click to delete team member

MICHAEL HERDE

OTW

Business Unit Controller

6 Feb 2001

Approved by: ROBERT DINERSTEIN

Role

Sector/Product Group

Effective on Date

Comments

Role

Sector/Product Group

Effective on Date

Comments

◀ previous

▶ Add New Member

cancel

next ▶

FIG. 4

401

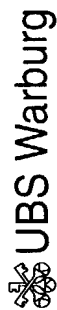
Add - Grey List Issuer Detail Screen

Entering Research Comments for: CISCO SYSTEMS INC	
Grey List Research Comments	
<input type="checkbox"/> Sensitivity High? 503	
SA Comments: [Max 255 Chars.]	505
CO Comments: [Max 255 Chars.]	507
Additional Issuer Information	
Local Code	509
AKA	511
Market Maker	<input checked="" type="radio"/> No <input type="radio"/> Yes 513
Research Coverage	<input checked="" type="radio"/> No <input type="radio"/> Yes 515
◀ previous	cancel ▶ Add New Issuers ▶ Submit Deal

FIG. 5

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Home Page



Global List System

- ▶ GLS Home
- ▶ Add Transaction
- ▶ Add/Del/Edit User
- ▶ Delete Deal
- ▶ Announcements
- ▶ Publish Lists
- ▶ Control Room Personnel
- ▶ GLS Manual

- ▶ Research Decision Tree
- ▶ Restricted List Matrix
- ▶ Feedback
- ▶ Interchange
- ▶ Private Bank

Search Transactions

Advanced Search

603 Transaction Status: ☐ All ☒ Open ☐ Closed

605 List Type: ☒ All ☐ Grey ☐ Restricted ☐ Radar

607 Issuer Name 608

► search

Reports

- Active Restricted List
- Active Grey List
- Active Grey and Restricted Lists
- Tickler Comments Report
- Recent Restricted List Activity
- Recent Grey List Activity
- Recent Grey and Restricted List Activity

Announcements

Nov 08, 2001

Current User: ANURADHA TIRUPATHI

FIG. 6

UBS Warburg

Global List System

703

705

707

709

711

713

715

GLS Home

Add Transaction

Add/Del/Edit User

Delete Deal

Announcements

Publish Lists

Control Room Personnel

GLS Manual

Research Decision Tree

Restricted List Matrix

Feedback

Interchange

Private Bank

Txn ID List

6028

14111

14195

9828

14629

12821

14482

14563

13379

5229

12738

9751

Radar

Radar

Radar

Restricted

Grey

Radar

Grey

Restricted

Radar

Grey

Grey

Grey

XYZ

ABC

DEF

GHI

JKL INC

MNO

PQR

STU

VWX

YZ

ABC

DEF

INDUSTRIES

SA

PLC

INTERNATIONAL

INC

N.V

FUND INC

Bank

AKA

Transaction

Date On

Date Off

Acquisition

Advisory - General

IPO

IPO

Financing

Divestment/Asset Sale

Debt Offering

Other

Other

Private Placement

Advisory - General

Universal Access Investor buy-out (IBO)

Current User: ANURADHA TIRUPATHI

FIG. 7

701

General View Screen

803

- 813 General Information
- 811 Add Issuer
- 811 Add Team Member
- close

General Information - ID No: 14190

List Type

Restricted

Transaction Type:

Advisory - M&A

Business Group:

UBS WARBURG

Code Name:

Transaction Description:

Date On:

Jan 30 2001 10:39 AM

Time of Input:

Nov 26 2001 11:59 AM

Transaction Timing:

Feb 2 2001 1:00 AM

Tickler Date:

For tickler comments [click here](#)

Off Date/Time:

Region:

United Kingdom

Responsible CO:

MICHAEL CORTESE-19 31 84481

Transaction Director:

MICHAEL HERDE-19 337 6901

Transaction Summary

[edit transaction summary](#)

Edit Transaction

For additional comments [click here](#)

No comments found

Issuer Information

Del	Edit	Level	Issuer	AKA	Bloomberg	CUSIP	RIC	SEDOL	ISIN	Debt	Local Code	Date On	Date Off
O	O		XYZ Bank		C	571346	C N	64219	US18376421			Jan 30 2001 10 39 AM	

Edit Issuer

Research Suppressions

Issuer	Forecast	Disclaimers	Ratings	Text	138	139	Market Maker	Research Coverage	Private Bank	Disclaimer Language	SA Comments	CO Comments
XYZ Bank	Global	N/A	N/A	N/A	No	No	N	N	Not Applicable	comments	comments	comments

Sales & Trading Restrictions

Issuer	Code	Class	Restriction Comments
XYZ Bank	RL1	Equity	comments

FIG. 8

Transaction Comment Screen

CFD Comments

Submit CFD

Submit

Close

Nov 27 2001 4:09PM

editing issuer

Nov 27 2001 4:08PM

editing XYZ Bank

Nov 27 2001 4:08PM

changing resp co

Nov 27 2001 4:07PM

test

ANURADHA TIRUPATHI

ANURADHA TIRUPATHI

ANURADHA TIRUPATHI

ANURADHA TIRUPATHI

FIG. 9

Deal Team/OTW Screen

813

General Information

► Add Issuer

Deal Team 811

► Add Team Member
close

Deal Team Information

Edit Employee Name	Business Phone	Sector/Product Group	Role	Business Area	Business Sector	Dept	Location	Rank	Line Manager	Approved By	On Date
<input type="radio"/> MICHAEL CORTESE	19 31 84481	Equity Management	Member	CICPE Logistics	General Counsel	Compliance	United Kingdom	Executive Director	Peter Haines		Jan 30, 2001
<input type="radio"/> FRED GREENBAUM	19 337 7138	Business Unit Controller	Member	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Director	Michael Herde		Jan 30, 2001
<input type="radio"/> MICHAEL HERDE	19 337 6901	Equity Management	TD	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Executive Director	Robert Dinerstein		Jan 30, 2001
<input type="radio"/> JONATHAN NG	19 337 3196	Business Unit Controller	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Associate Director	James Candy		Jan 30, 2001
<input type="radio"/> ANURADHA THIRUPATHI	19 337 1876	Consumer Products & Retail	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Non-Officer	Jonathan Ng		Jan 30, 2001

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FIG. 10

1103 TRADER QUERY RESPONSE SCREEN

NEW ADDITIONS TO THE RESTRICTED LIST DURING PAST 24 HOURS:




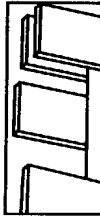


ISSUER (AKA)	1104	1105	1105	1105	1105	1106	1107	1108	1109	1110
		ISIN/USCODE	CUSIP	SEDOL	RLCODE/SEC	DATE ON/DATE OFF	COUNTRY/UBSW OFFICE	TRANSACTION TYPE		COMMENTS
APRIA HEALTHCARE GROUP	AGH.N	US0379331087	2052214	RSHB	Equity	Nov 27 2001	US	Research Rating		
	AGH.G	037933108		RSHS	Equity	Nov 28 2001	New York			
ENRON CORP	ENE.N	US2935611069	2466019	RSHS	Equity	Nov 28 2001	US	Research Rating		
	ENE.E	293561106				Nov 28 2001	New York			
GUILFORD PHARMACEUTICALS	GLD.O	US4018291066	2395351	RSHS	Equity	Nov 28 2001	US	Research Rating		
	GLD.F	401829106				Nov 28 2001	New York			
HOVNANIAN K ENTERPRISES		442488AD4		RSHB	Specific Security	Nov 28 2001	New York	Research Rating		9.75% Sb Notes due 6/1/05
HOVNANIAN K ENTERPRISES		US442488AH55	2805979	RSHB	Specific Security	Nov 28 2001	US	Research Rating		Hovnanian 10.53% senior note due 2007
		442488AHS				Nov 28 2001	New York			
LENNAR CORP		US526057AB03	2426853	RSHS	Specific Security	Nov 28 2001	US	Research Rating		Lennar 7.625% senior notes due 2009.
		526057AB0				Nov 28 2001	New York			
LINCARE HLDGS INC	LNCR.O	US5327911005	2515892	RSHB	Equity	Nov 27 2001	US	Research Rating		
	LNCR	532791100				Nov 28 2001	New York			
PROXIM INC	PROX.O	US532841000	2705819	RLMT	Equity	Nov 27 2001	US	Regulatory Position Limit		No trading restriction for UBS Warburg LLC or UBS Paine Webber
	PROX	7442E 1100					Los Angeles			
RYLAND GROUP		7837664AH6		RSHB	Specific Security	Nov 28 2001	New York	Research Rating		8% sr notes due 8/15/06.
		US783764AF0	2634935	RSHB	Specific Security	Nov 28 2001	US	Research Rating		
RYLAND GROUP INC		783764AF0				Nov 28 2001	New York	Research Rating		RYLAND 9.75% senior note due 2010.

REMOVED FROM THE RESTRICTED LIST DURING PAST 24 HOURS:




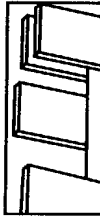


1104	1105	1105	1105	1105	1105	1106	1107	1108	1109	1110
ISSUER (AKA)	RIC/USCODE	ISIN/CUSIP	SEDOL/DEBT	RLCODE/SEC	DATE ON/DATE OFF	COUNTRY/UBSW OFFICE	TRANSACTION TYPE	COMMENTS		
BURLINGTON NORTHERN SANTA FE CORP	BNI.N BNI	US12189T1043 12189T104	2154927	RSHB Equity	Nov 26 2001 Nov 27 2001	US New York	Research Rating			
FEDERAL AGRICULTURAL MORTGAGE CORP	AGM.O AGM	US3131483063 313148306	2363381	RSHS Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating			
FEDERATED DEPARTMENT STORES INC.	FD.N FD	US31410H1014 31410H101	2345022	RSHB Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating			
MELLON FINANCIAL CO	MEL.N MEL	US58551A1088 58551A108	2576350	RSHS Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating			
STATE STREET CORP	STT.N STT	US85747T1031 85747T103	2842040	RSHS Equity	Nov 26 2001 Nov 27 2001	US New York	Research Rating			
UNION PACIFIC CORP	UNP.N STT	US9078181081 85747T103	2914734	RSHB Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating			

Supervisory Analyst Home Page

UBS Warburg



Global List System



Legal & Compliance

- ▶ GLS Home
- ▶ Control Room Personnel
- ▶ Feedback

1203

Search Transactions

List Type: ☒ All ☐ Grey ☐ Restricted

Issuer Name

1205

1207

1209

Exact Match ☐

search

609

Reports

Active Restricted List

Recent Restricted List Activity

Active Grey List

Recent Grey List Activity

Active Grey and Restricted Lists

Recent Grey and Restricted List Activity

1211

Last Update

Last Update was made to Restricted List on Nov 27 2001 4:44PM

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FIG. 12

1201

SA Query Results Screen

1323

SEARCH RESULTS FOR GREY AND RESTRICTED LIST SECURITIES

1303	1305	1307	1309	1311	1313	1315	1317	1319
List Comments	Sensitivity Level ▼	Issuer ▲ [Aka]	Symbol Isin	Date On ▲ Date Off ▼	Country ▼	Sup 138 ▼ Sup 139 ▼	Over The Wall Department	Transaction

Print Screen

GLS Home

Restricted comments		ABC INTERNATIONAL	US12345	Dec 07, 2000		No		IPO
Grey		DEF INC	TW67890	Nov 23, 2001	TW	No		
Grey		GHI NV		Nov 12, 2001				
Restricted comments		JKL FUND INC	US576134	Nov 16, 2001	US	No	MAIER	Other
Grey		MNO	DR8934	Apr 02, 2001		139A/B	EQ Res US Special Situations	

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Search Transactions 1321

List Type: ☒ All ☐ Grey ☐ Restricted

Issuer Name Exact Match ☐

search

1301

FIG. 13

ACTIVE PRIVATE BANK RESTRICTED LIST SECURITIES

1405

1407

1407

1409

1411

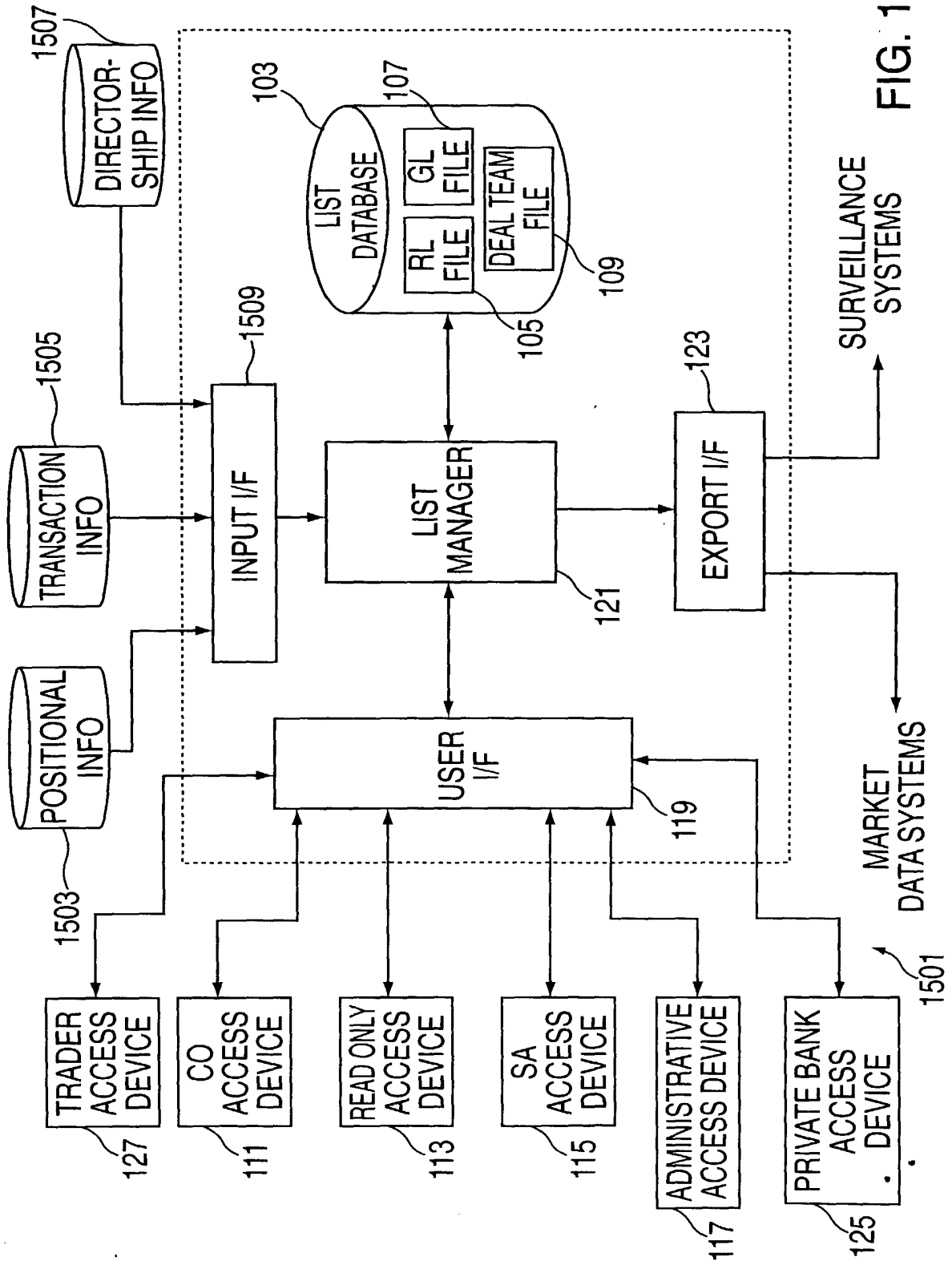
1413

1415

Print Screen

ISSUER [AKA]	DATE ON DATE OFF	SYMBOL RIC	ISIN SEDOL	COUNTRY	LOCATION OFFICER	TRANSACTION	RESTRICTION
ABC CREDIT AG [ABC] DEF	Nov 19, 2001	SA123			London KATHRYN WILLS	IPO	Global
	Nov 19, 2001	SA145			London KATHRYN WILLS	IPO	Global
	Nov 19, 2001	CONV678			London KATHRYN WILLS	Equity Offering	Global
GHI	Nov 19, 2001	CONV910			London KATHRYN WILLS	Equity Offering	Global
JKL	Nov 19, 2001	EDAG112			London KATHRYN WILLS	IPO	Global
MNO	Nov 19, 2001	OZn S134			Zurich Sabine Wey	Other	Global
PQR AG	Oct 03, 2001	678BC	P01626826 172	CH	London MICHAEL CORTESE	Follow-on/Secondary	Global
STU	Oct 29, 2001	DE641	V01641991 S199	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
VWX	Oct 22, 2001	GH32	A00241511 Y918	NL	London KATHRYN WILLS	Advisory - M&A	Panel Review
YZ	Aug 24, 2001		B09529180 C758	JE	London KATHRYN WILLS	Advisory - M&A	Panel Review
ABC	Oct 22, 2001		G09257055 H5705	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
DEF	Oct 22, 2001	DE123	I09529859 H5705	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
GHI	Oct 22, 2001	GH421	K09529859 L2985	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
JKL	Oct 11, 2001	JK36	M38271095 N2019	US	New York KATHY SEIDE	Advisory - General	Global
MNO	May 04, 2001	MN24	P56291057 H8707	US	New York MITCHELL WEINSTEIN	Advisory	Global
PQR	Sept 24, 2001	H0035			London MICHAEL CORTESE	IPO	Global
STU	Oct 03, 2001	17304=s	BA9173045 H9746	CH	Zurich SABINE WEY	Other	Global
VWX	Sept 24, 2001	V0035			London MICHAEL CORTESE	IPO	Global
YZA	Sept 07, 2001	Z0118			London MICHAEL CORTESE	IPO	US&Japan & Canada
BCD	Oct 03, 2001		A08815067		Zurich SABINE WEY	Other	Global
EFG	Aug 24, 2001	E897	B07729782 C2978	JE	London KATHRYN WILLS	Advisory - M&A	Panel Review
UBS AG	Jun 28, 2000		D10740741 C2978	CH	Sydney MYLES BAXTER	Other	Global
HIJ	JNov 19, 2001		C11075394 B6134	CH	London KATHRYN WILLS	Equity Offering	Global

1401



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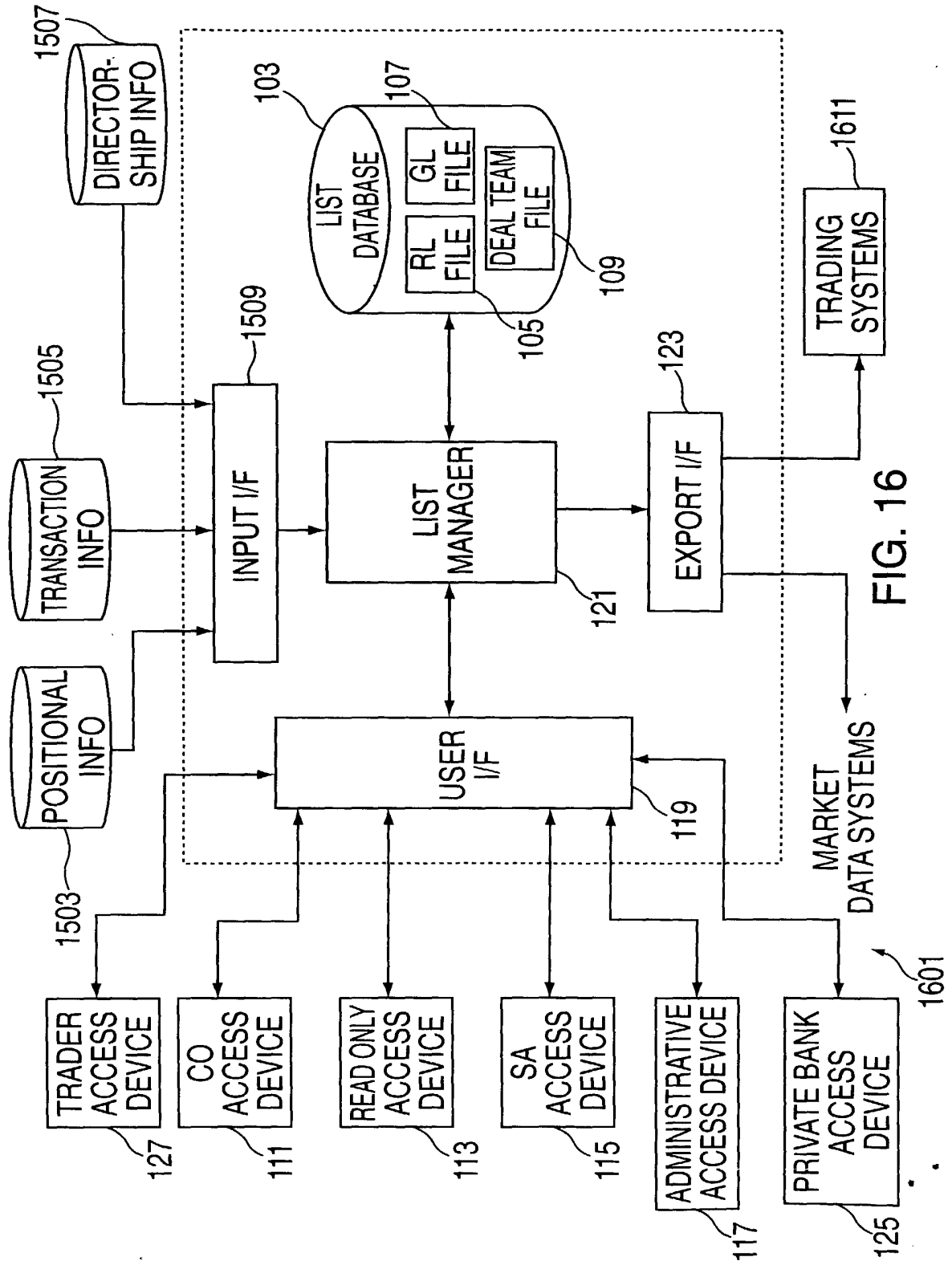


FIG. 16

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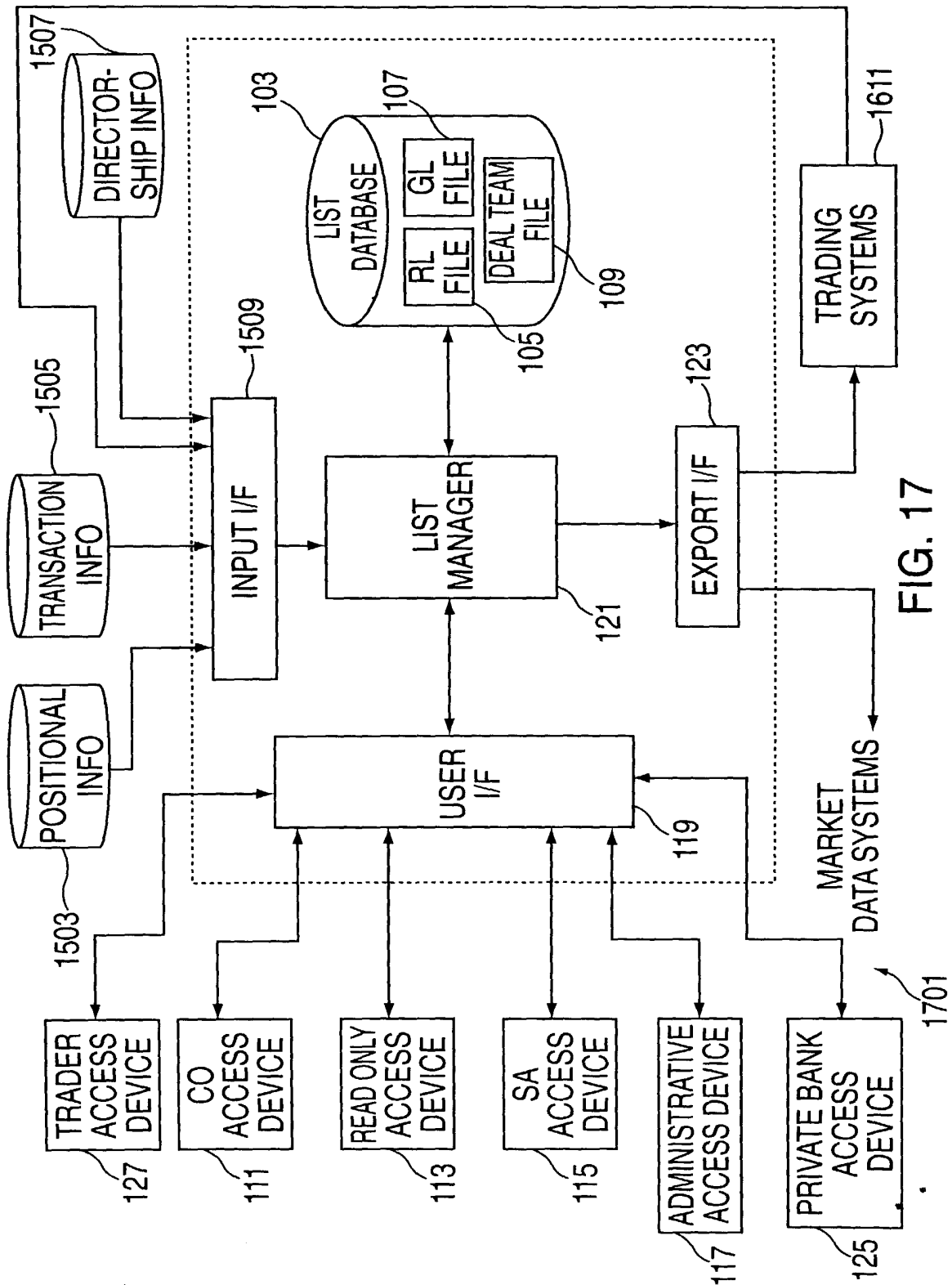


FIG. 17